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## **Solarvalue AG: Financial Measures Ensure Further Growth**

As decided at the annual general meeting on 27<sup>th</sup> April 2007, Solarvalue AG will undertake an ordinary increase of share capital by issuing 210,000 new shares by the end of August 2007 at the latest, whereby the shareholders will receive a subscription right on the new shares in a ratio of 4:1.

In addition, the Board has the opportunity to use newly created capital for financing purposes until 2012, and to issue another 365,700 shares, as well as convertible and/or warrant-linked bonds up to a total nominal value of €15 million.

Claudia Boehringer, CEO of Solarvalue AG said: "With these newly available funds, Solarvalue AG has adequate room for man oeuvre to continue developing its ambitious goals as planned and the chance to avail itself of opportunities which arise in the rapidly growing solar market."

Solarvalue AG was established in June 2005. The initial purpose of the company is the manufacture of solar grade silicon. The long-term goal is the development of the entire value chain of an integrated PV enterprise.

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